Form G

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ANIL SPECIAL STEEL INDUSTRIES LTD.

| Sl. | Particulars | |
|-----|---------------------------------|--|
| No. | | |
| 1 | NAME OF CORPORATE DEBTOR | Anil Special Steel Industries Ltd. |
| 2 | DATE OF INCORPORATION OF | 4-5-1968 |
| | CORPORATE DEBTOR | X |
| 3 | AUTHORITY UNDER WHICH | ROC – Jaipur |
| | CORPORATE DEBTOR IS | |
| | INCORPORATED / REGISTERED | |
| 4 | CORPORATE IDENTITY NUMBER / | L27107RJ1968PLC001245 |
| | LIMITED LIABILITY | 6 |
| | IDENTIFICATION NUMBER OF | A Section 1 |
| | CORPORATE DEBTOR | |
| 5 | ADDRESS OF THE REGISTERED | P.O. Meenawala, Kanakpara, Jaipur |
| | OFFICE AND PRINCIPAL OFFICE (IF | Rajasthan- 302012 |
| | ANY) OF CORPORATE DEBTOR | |
| | | Works (Unit-II): Village Anathpura |
| | 1,121 | Chimanpura, Distt. Chomu Jaipur, |
| | | Rajasthan |
| 6 | INSOLVENCY COMMENCEMENT | 7-3-2018 (As per Public Announcement |
| | DATE IN RESPECT OF CORPORATE | by Interim Resolution Professional) |
| | DEBTOR | |
| 7 | ESTIMATED DATE OF CLOSURE | 2-9-2018 (As per Public Announcement |
| | OF INSOLVENCY RESOLUTION | by Interim Resolution Professional) |
| | PROCESS | |
| 8 | DATE OF ISSUE OF INFORMATION | 30-6-2018 |
| | MEMORANDUM | |
| 9 | MANNER OF OBTAINING THE | Sent by e-mail to Identified Prospective |
| | INFORMATION MEMORANDUM BY | Resolution Applicants |
| | THE PROSPECTIVE RESOLUTION | |
| | APPLICANTS | |
| 10 | DATE OF ISSUE OF INVITATION FOR | 30-6-2018 |
| | RESOLUTION PLANS | |
| 11 | MANNER OF OBTAINING THE | Sent by e-mail to Identified Prospective |
| | INVITATION BY THE | Resolution Applicants |
| - 3 | PROSPECTIVE RESOLUTION | |
| | APPLICANTS | |
| 12 | DATE OF ISSUE OF EVALUATION | 30-6-2018 |
| | MATRIX | 10.100003/20 |
| 13 | MANNER OF OBTAINING THE | Sent by email to Identified Prospective |
| 13 | WANTER OF ODIANTINO THE | Vikram |

| | THAT I WATER DV THE | Deselution Applicants |
|----|--------------------------------|--|
| | EVALUATION MATRIX BY THE | Resolution Applicants |
| | PROSPECTIVE RESOLUTION | |
| | APPLICANTS | |
| 14 | LAST DATE FOR SUBMISSION OF | 31-7-2018 |
| | RESOLUTION PLANS | |
| 15 | MANNER OF SUBMITTING | In sealed envelopes at the office of |
| 13 | RESOLUTION PLANS BY A | Resolution Professional at: 313A, |
| | | Vardhman Northex Plaza, Netaji Subhash |
| | | |
| | APPLICANT | Place, Pitampira, New Delhi – 110034. |
| 16 | NAME, ADDRESS AND EMAIL OF | Mr. Vikram Bajaj |
| | THE RESOLUTION PROFESSIONAL, | Address:- Flat - 12, Vasudha Appartment, |
| | AS REGISTERED WITH THE BOARD | Plot-41, Sector -9, Rohini, New Delhi - |
| | | 110085 |
| | 1 | E mail:- bajaj.vikram@gmail.com |
| | | 4 |
| 17 | ADDRESS AND EMAIL, IF ANY, | 313A, Vardhman Northex Plaza, Netaji |
| ., | OTHER THAN GIVEN AT SL. NO. 16 | Subhash Place, Pitampura, New Delhi - |
| | TO BE USED FOR | 110034. |
| | TO BE CODE TON | 110054. |
| | CORRESPONDENCE WITH THE | |
| | RESOLUTION PROFESSIONAL | |
| 18 | REGISTRATION NUMBER OF | IBBI/IPA-002/IP-N00003/2016-17/10003 |
| | RESOLUTION PROFESSIONAL, AS | |
| | GRANTED BY THE BOARD | ONP-N00003/30 |

Signature of Resolution Professional

Date: 4-7-2018 Place: New Delhi